

NOTICE OF PUBLIC HEARING

**ARLINGTON HIGHER EDUCATION FINANCE CORPORATION EDUCATION REVENUE
NOTE (AUSTIN INTERNATIONAL SCHOOL), SERIES 2024**

Notice is hereby given of a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code") to be held on behalf of Arlington Higher Education Finance Corporation (the "Issuer") on **November 29, 2024 at 2:05 p.m.** Central Standard Time, at the below toll-free teleconference number, with respect to the issuance of the Arlington Higher Education Finance Corporation Education Revenue Note (Austin International School), Series 2024 (the "Note") in the principal amount not to exceed \$5,500,000. The Austin International School, a non-profit corporation (the "School"), will be the borrower of proceeds of the Note, which shall be issued as a qualified 501(c)(3) loan under Section 145 of the Code. The Note is being issued and the proceeds are being loaned to the School as part of its plan of finance which includes (i) financing and/or refinancing of the School property, and the financing or refinancing of construction, renovation, improvement and equipment of the School located at 4001 Adelphi Lane, Austin Texas, and (ii) paying certain costs incident to the issuance of the Note.

The public hearing will be conducted in a manner that provides a reasonable opportunity for interested individuals with differing views on the issuance of the Note to be heard and to present their oral and written comments and will be conducted by Adam Harden or his designee (the "Hearing Officer"). Pursuant to IRS Revenue Procedure 2022-20, the public hearing will be available to the public via a telephonic hearing at the following toll-free telephone number:

Telephonic Hearing Dial-in Number: 1 (800) 743 - 4099
Passcode: 2759739

Questions or requests for additional information may be directed to the Hearing Officer at by email at aharden@chmlp.com. Any interested persons unable to attend the TEFRA Hearing may submit their views in writing to the Hearing Officer prior to the date scheduled for the TEFRA Hearing by email at aharden@chmlp.com.

This notice is published and the TEFRA Hearing is to be held in satisfaction of the requirements of section 147(f) of the Code regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Note.